

Financial Services Company
GCC Daily Report

2025

Research Department

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FSC Daily Report

06/07/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	4,061.43	(0.0)	9.5	23.5	21.5	3.8	3.1	1.71%
MSCI Emerging Markets Index	1,231.63	(0.4)	14.5	16.2	15.2	2.0	1.7	2.66%
MSCI FM FRONTIER MARKETS	632.17	0.3	18.7	11.0	12.6	1.7	1.7	4.03%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia I	637.78	0.0	12.0	11.2	13.9	1.8	1.7	4.27%
Muscat Stock Exchange MSX 30 Index	4,565.00	0.3	(0.3)	8.1	12.5	0.9	0.8	6.01%
Tadawul All Share Index	11,281.95	0.3	(6.3)	17.3	22.1	2.1	2.4	4.16%
Dubai Financial Market General Index	5,753.27	0.1	11.5	10.0	11.4	1.7	1.2	5.15%
FTSE ADX GENERAL INDEX	9,981.50	0.0	6.0	20.2	22.2	2.6	2.4	2.27%
Qatar Exchange Index	10,751.96	(0.1)	1.7	11.9	14.0	1.3	1.5	4.57%
Bahrain Bourse All Share Index	1,946.89	(0.2)	(2.0)	13.2	11.4	1.4	1.0	9.80%
Boursa Kuwait All Share Price Return I	8,443.87	0.5	14.7	20.7	21.2	1.5	1.6	3.18%
Tadawul index is updated till 3:00 PM Muscat Time								

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan I	644.25	(0.5)	13.1	17.3	17.1	2.0	1.8	2.60%
MSCI AC Asia Ex. Japan Index	800.21	(0.6)	13.7	16.8	16.8	1.9	1.7	0.00%
Nikkei 225	39,810.88	0.1	(0.2)	18.4	25.3	2.1	1.9	1.88%
S&P/ASX 200	8,602.97	0.1	5.4	21.1	19.5	2.4	2.2	3.41%
Hang Seng Index	23,916.06	(0.6)	19.2	11.4	11.0	1.3	1.1	3.60%
NSE Nifty 50 Index	25,461.00	0.2	7.7	24.6	24.2	3.5	3.4	1.25%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	180.80	(0.5)	6.4	15.6	16.3	2.1	2.0	3.21%
MSCI Emerging Markets Europe Index	160.51	(0.2)	35.6	11.7	8.0	1.4	1.1	3.36%
FTSE 100 Index	8,822.91	(0.0)	8.0	13.4	14.1	2.0	1.8	3.47%
Deutsche Boerse AG German Stock In	23,787.45	(0.6)	19.5	20.4	15.7	2.0	1.7	2.49%
CAC 40	7,696.27	(0.8)	4.3	15.9	16.0	1.8	1.8	3.25%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	6,245.02	(0.0)	7.2	26.9	24.2	5.1	4.3	1.27%
S&P 500 INDEX	6,279.35	0.8	6.8	26.7	24.1	5.3	4.5	1.23%
Dow Jones Industrial Average	44,828.53	0.8	5.4	23.8	21.6	5.7	4.8	1.62%
NASDAQ Composite Index	20,601.10	1.0	6.7	58.7	39.6	7.3	6.1	0.65%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high		% chg from 10 year Low	
S&P GSCI Index Spot	552.6	-0.3	0.5	-33%		142%	
Gold Spot \$/Oz	3,337.2	0.3	27.2	-3%		217%	
BRENT CRUDE FUTR Sep25	68.3	-0.7	-6.0	-17%		46%	
Generic 1st'OQA' Future	69.7	-0.4	-8.3	-45%		278%	
LME COPPER 3MO (\$)	9,864.5	-0.9	12.5	-9%		128%	
SILVER SPOT \$/OZ	37.0	0.3	27.9	0%		209%	

Muscat Stock Exchange

	Close		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	15.02	0.33%						
Previous Close	4,549.98		Financial Sector	7,907.73	7,912.02	-0.05%	0.74%	2.35%
Open	4,550.30		Industry Sector	6,634.65	6,540.46	1.44%	2.56%	25.88%
Day's High	4,568.63		Services Sector	1,625.54	1,624.87	0.04%	1.63%	-6.74%
Day's Low	4,526.40							
YTD Change	-0.25%							
Volume Mn	67.73							
MSX30 Value Traded Mn	9.89							
Traded Securities	58.00							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
VOLTAMP ENERGY	0.800	9.59%	MUSCAT CITY DESALINATION	0.067	-9.46%	ASYAD SHIPPING	0.124	19382.0
FINANCIAL CORPORATION	0.037	8.82%	DHOFAR INTERNATIONAL DEVELOPMI	0.260	-7.14%	OQ BASE INDUSTRIES (SFZ)	0.133	17928.9
TAKAFUL OMAN	0.048	6.67%	RAYSUT CEMENT	0.093	-5.10%	OQ GAS NETWORKS	0.155	9979.0
JAZEERA STEEL PRODUCTS	0.400	3.90%	ASAFFA FOODS	0.400	-2.44%	JABAL REIF	0.100	4724.3
OQ GAS NETWORKS	0.155	2.65%	AI MAHA PETROLEUM PRODUCTS MA	0.970	-2.32%	BANK MUSCAT	0.276	3840.6

Saudi Exchange

	Close		Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	37.50	0.33%	Tadawul Banks	12,440.02	12,474.38	-0.28%	-0.28%	1.39%
Previous Close	11,244.45		Tadawul Energy	4,716.15	4,700.23	0.34%	0.34%	2.11%
Open	11,239.31		Tadawul Utilities	9,467.29	9,171.29	3.23%	3.23%	1.10%
Day's High	11,286.40		Tadawul Telecom	8,442.71	8,446.76	-0.05%	-0.05%	-0.02%
Day's Low	11,211.82		Tadawul Insurance	9,546.85	9,461.59	0.90%	0.90%	-0.75%
YTD Change	-6.27%		Tadawul Retailing	7,603.90	7,567.88	0.48%	0.48%	0.74%
Volume Mn	308,472.85		Tadawul Food & Beverages	5,183.82	5,176.34	0.14%	0.14%	0.94%
Value Traded Mn	5,569.87		Tadawul Media	22,464.66	22,258.21	0.93%	0.93%	-0.07%
Traded / Listed Stocks	254	228	Tadawul Materials	5,209.54	5,186.42	0.45%	0.45%	1.40%
			Tadawul Capital Goods	15,248.09	15,142.29	0.70%	0.70%	1.15%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
MIDDLE EAST PAPER CO	29.92	5.65%	MOBI INDUSTRY CO	12.92	-2.86%	BATIC INVESTMENTS AND LOGIST	2.42	19520.8
SAUDI PUBLIC TRANSPORT CO	14.71	5.07%	SAHARA INTERNATIONAL PETROCH	19.42	-2.22%	BAAN HOLDING GROUP CO	2.54	12933.4
NASEEJ INTERNATIONAL TRADING	105.00	5.00%	SAUDI INDUSTRIAL EXPORT CO	2.29	-1.72%	SAUDI ARABIAN OIL CO	24.87	7198.2
ACWA POWER CO	256.80	4.39%	MIDDLE EAST SPECIALIZED CABL	33.34	-1.65%	TOURISM ENTERPRISE CO/ SHAMS	0.83	6006.3
AQASEEM FACTORY FOR CHEMICAL	7.50	4.17%	ALWASAIL INDUSTRIAL CO	3.74	-1.32%	BANK AL-JAZIRA	12.54	3282.9

Note that the KSA data is updated till 3:00 PM Muscat Time

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	5,753.27							
Change	5.07	0.09%						
Previous Close	5,748.20		Real Estate & Construction	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Open	5,748.20		Banking	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	5,763.59		Insurance	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	5,735.41		Consumer Staples	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.12		Services	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	138,472.56		Telecommunication	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	404.76		Transportation	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
DUBAI FINANCIAL MARKET PJSC	1.72	1.78%	DUBAI REFRESHMENTS COMPANY	19.25	-6.10%	DRAKE & SCULL INTERNATIONAL	0.31	41790.26
TAKAFUL EMARAT INSURANCE	1.23	1.65%	AL RAMZ CORPORATION INVESTME	1.02	-5.56%	UNION PROPERTIES PJSC	0.74	23881.42
NATIONAL GENERAL INSURANCE	6.59	1.38%	AMLAK FINANCE	1.58	-3.66%	DUBAI FINANCIAL MARKET PJSC	1.72	23694.31
AJMAN BANK PJSC	1.47	1.38%	AL FIRDOUS HOLDINGS PJSC	0.275	-3.51%	AMLAK FINANCE	1.58	22838.45
EMIRATES NBD PJSC	23.6	1.29%	TABREED	2.74	-2.14%	SHUAA CAPITAL PSC	0.26	16961.00

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,981.50							
Change	0.76	0.01%						
Previous Close	9,980.74		Financial	18,083.22	18,090.89	-0.04%	0.00%	0.10%
Open	9,980.74		Telecommunication	4,355.99	4,318.11	0.88%	0.00%	0.47%
			Consumer Services	8,495.14	8,536.86	-0.49%	0.00%	-1.58%
Day's High	10,000.87		Basic Material	4,809.84	4,782.52	0.57%	0.00%	2.14%
Day's Low	9,976.36		Industrials	2,630.41	2,650.49	-0.76%	0.00%	0.24%
YTD Change	5.97%		Utilities	13,230.12	13,150.66	0.60%	0.00%	-5.13%
			Energy	2,299.29	2,311.64	-0.53%	0.00%	0.39%
Volume Mn	#####		Health Care	2,025.68	1,954.95	3.62%	0.00%	3.98%
Value Traded Mn	1,985.60		Real Estate	13,281.18	13,389.83	-0.81%	0.00%	0.70%
Traded / Listed Stocks	76	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
FOODCO NATIONAL FOODSTUFF CO	1.94	8.99%	ALKHALEEJ INVESTMENT	6	-3.07%	BOROUGE	2.61	19097.99
HAYAH INSURANCE CO PJSC	1.84	8.24%	INSURANCE HOUSE	0.645	-2.86%	MULTIPLY GROUP	2.41	18134.09
RAS AL KHAIMA POULTRY	2.32	5.94%	EMIRATES DRIVING COMPANY	2.8	-2.44%	RAK PROPERTIES	1.41	14251.07
ABU DHABI COMMERCIAL BANK	13.66	3.02%	BANK OF SHARJAH	0.97	-2.02%	ESHRAQ INVESTMENTS PJSC	0.46	10326.34
ABU DHABI NATL CO FOR BUILDI	1.71	2.40%	ABU DHABI SHIP BUILDING CO	8.5	-1.96%	DANA GAS	0.74	7652.45

Qatar Stock Exchange

Close	10,751.96		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	-7.53	-0.07%	Total Return	25,364.89	25,382.64	-0.07%	-0.07%	0.02%
Previous Close	10759.49		Rayan Islamic	5,104.60	5,107.14	-0.05%	-0.05%	-0.20%
Open	10759.49		All Share	3,978.37	3,976.68	0.04%	0.04%	0.07%
			Banks & Finance	4,971.49	4,970.14	0.03%	0.03%	0.35%
Day's High	10775.62		Industrials	4,281.79	4,286.63	-0.11%	-0.11%	0.11%
Day's Low	10744.1		Transportation	5,810.22	5,817.56	-0.13%	-0.13%	-0.95%
YTD Change	0.01710988		Real Estate	1,622.66	1,617.16	0.34%	0.34%	-0.92%
			Insurance	2,407.53	2,401.45	0.25%	0.25%	-3.08%
Volume Mn	101.67		Telecommunications	2,163.58	2,164.41	-0.04%	-0.04%	-0.95%
Value Traded Mn	265.0779		Consumer Goods	8,197.67	8,144.31	0.66%	0.66%	1.82%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
MEDICARE GROUP	5.30	4.70%	MANNAI CORPORATION QPSC	5.47	-3.38%	LESHA BANK LLC	1.84	17425.64
ZAD HOLDING CO	14.87	4.57%	DLALA HOLDING	1.04	-2.26%	BALADNA	1.29	9166.76
LESHA BANK LLC	1.84	3.60%	QATAR GENERAL INSURANCE & RE	1.33	-1.63%	EZDAN HOLDING GROUP	1.02	9125.93
AL AHLI BANK	3.80	1.28%	QATAR NAVIGATION	11.04	-1.60%	AL FALEH EDUCATION HOLDING	0.73	7229.31
SALAM INTERNATIONAL INVESTME	0.68	1.20%	MEKDAM HOLDING GROUP	2.82	-1.29%	MEDICARE GROUP	5.30	6383.26

Bahrain Bourse

Close	1,946.89		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	-3.39	-0.17%	MSCI Bahrain	161.96	161.96	0.00%	0.00%	0.46%
Previous Close	1,950.28		MSCI Bahrain Domistic Islamic	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Open	1,950.28		MSCI Bahrain Net TR USD	459.88	459.88	0.00%	0.00%	0.50%
Day's High	1952.040							
Day's Low	1945.380							
YTD Change	-1.96%							
Volume Mn	6,731.10							
Value Traded Mn	1.024							
Traded / Listed Stocks	40	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	8,443.87							
Change	44.52	0.53%	Industrials	686.68	685.59	0.16%	-4.48%	-5.11%
Previous Close	8,399.35		Banks	2,152.47	2,145.06	0.35%	-0.45%	18.93%
Open	8,404.99		Consumer Service	1,279.46	1,279.74	-0.02%	-3.81%	28.12%
			Technology	1,316.77	1,338.60	-1.63%	19.08%	26.57%
Day's High	8,446.12		Real Estate	1,823.94	1,777.80	2.60%	3.10%	34.80%
Day's Low	8,404.98		Financial Services	1,557.52	1,545.56	0.77%	1.15%	3.11%
YTD Change	14.69%		Telecom	1,070.93	1,074.16	-0.30%	1.77%	5.23%
			Health Care	506.61	547.89	-7.53%	-11.08%	10.54%
Volume Mn	0.47		Insurance	1,902.44	1,870.75	1.69%	0.00%	-7.43%
Value Traded Mn	83.14		Basic Materials	865.20	850.54	1.72%	1.14%	-5.05%
Traded / Listed Stocks	138	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
REAL ESTATE TRADE CENTERS CO	2011.00	44.68%	ADVANCED TECHNOLOGY CO	529.00	-17.21%	AL SAFAT INVESTMENT CO	190.00	57310.20
AL MADAR KUWAIT HOLDING CO	118.00	11.32%	AL MASAKEN INTL REAL ESTATE	52.30	-9.36%	AGILITY	151.00	23342.43
ALKOUT INDUSTRIAL PROJECTS C	1045.00	10.00%	KUWAIT REAL ESTATE HOLDING C	50.10	-7.05%	COAST INVESTMENT DEVELOPMEN	68.90	18233.38
OSOS HOLDING GROUP CO	181.00	9.70%	NATIONAL INDUSTRIES CO KSC	207.00	-4.61%	MENA REAL ESTATE CO	127.00	17953.69
AL SAFAT INVESTMENT CO	190.00	8.57%	AL ARABIYA REAL ESTATE CO	111.00	-4.31%	KUWAIT BUSINESS TOWN REAL ES	108.00	15717.12

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